

Lobbyist Registry



EXPENDITURE REPORT OCTOBER 1, 2020 - SEPTEMBER 30, 2021

Palm Beach County Code Chapter 2 Article VIII Section 2.353(d)

Lobbyist Name &Address Please Type or Print in Ink (Please type or print clearly										clearly.)
Principal Name & A	Address (Ple	ase use se	parate for	rm for eac	h principal	.)				
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Please check		_								T 1
CATEGORIES	Communicate	Entertain	Food & Beverage	Lodging	Media Advertising	Other	Publications	Research	Special Events	Travel
Atlantis										
Belle Glade										
Boca Raton										
Briny Breezes										
Boynton Beach										
Cloud Lake										
Delray Beach										
Glen Ridge										
Golf										
Greenacres										
Gulf Stream										
Haverhill										
Highland Beach										
Hypoluxo										
Juno Beach										
Jupiter										
Jupiter Inlet Colony										
Lake Clarke Shores										
Lake Park										
Lake Worth										
Lantana										
Loxahatchee Groves										
Manalapan										
Mangonia Park										
North Palm Beach										
Ocean Ridge										
Pahokee										
Palm Beach										
Palm Beach County										
Palm Beach Shores										
Palm Springs										
Royal Palm Beach										
South Bay										
South Palm Beach										
Tequesta										
Wellington										
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I do solemnly swear that all the facts contained on this Lobbyist Expenditure Report form are true and correct and that I have read and am familiar with the provisions contained in Section 2.353 (d) of the code of Palm Beach County.

What must be filed

a. Each lobbyist must file the attached lobbyist expenditure form for each principal for which he or she was authorized to lobby. In preparing the form, the following definitions should be used:

1. **Expenditures** An expenditure is a payment, distribution, loan, advance or reimbursement made or controlled directly or indirectly, by a lobbyist or a principal for the purpose of lobbying. Expenses should be

reported if they were incurred during the reporting period regardless of when they are actually paid.

2. **Communications** Communications is the dissemination of information, including, but not limited to, by means of the

following: **a.** Audio-visual materials; and

b. Signs, placards, banners, buttons, promotional materials and other display materials; together with any associated production services.

3. **Entertainment** Entertainment is amusement or recreation, including but not limited to sporting, hunting, fishing,

theatrical, artistic, cultural and musical activities or events.

4. Food and Beverage Food and Beverage are meals, snacks or other edible substances, or liquids for drinking, including

services associated therewith.

5. **Lodging** Lodging is sleeping or living accommodations for an individual for one or more nights.

6. **Media Advertising** Media Advertising is newspaper and magazine advertising, radio and television advertising, and

outdoor advertising, including production services and copyright services.

7. **Other** Other is any item or service that is not included within one of the specified categories, but does not

include any item or service that is required by law to be reported.

8. **Publications** Publications are mass-produced, printed materials including, but not limited to magazines,

newsletters, brochures or pamphlets, which expressly encourage persons to communicate with county employees or officials in an attempt to influence the official actions of employees or officials

or which are designed to communicate with employees or officials.

9. **Research** Research is the procurement of information relating to a specific issue, regardless of the form or

medium in which that information is provided, including but not limited to surveys, bill tracking services, information services, periodicals and consultants or consultant services to gather data

or statistics.

10. **Special Events** Special Events are mean large-scale occurrences, including but not limited to receptions, banquets or

dinners to which 200 or more persons are invited and for which the expenditures associated with hosting the occurrence are negotiated with a single catering service or facility at a set price or which

includes multiple expenditure categories.

11. **Travel** Travel is the transporation of an individual from one place to another, regardless of the means used.

Palm Beach County Code Section 2.353(d):

- (d) Reporting of expenditures. Commencing November 1, 2011, and by November 1 of each year thereafter, all lobbyists shall submit to the Central Lobbyist Registration Site a signed statement under oath listing all expenditures made by the lobbyist in lobbying county or municipal officials and employees in excess of twenty-five dollars (\$25) for the preceding fiscal year commencing on October 1 and ending on September 30. A statement shall be filed even if there have been no expenditures during the reporting period. The statement shall list in detail each expenditure category, including food and beverage, entertainment, research, communications, media advertising, publications, travel, lodging and special events. Political contributions and expenditures which are reported under election laws as well as campaign-related personal services provided without compensation are excluded from the reporting requirements. A lobbyist or principal's salary, office overhead expenses and personal expenses for lodging, meals and travel also are excluded from the reporting requirements. Research is an office expense unless it is performed by independent contractors rather than by the lobbyist or the lobbyist's firm.
- (1) The county administrator of the Central Lobbyist Registration Site shall provide notice of violation to any lobbyist who fails to timely file an expenditure report and shall also notify the County Commission on Ethics of this failure. In addition to any other penalties which may be imposed under this article, any lobbyist who fails to file the required expenditure report within thirty (30) days of the date of notice of violation shall be suspended from lobbying unless the notice of violation has been appealed to the Commission on Ethics.